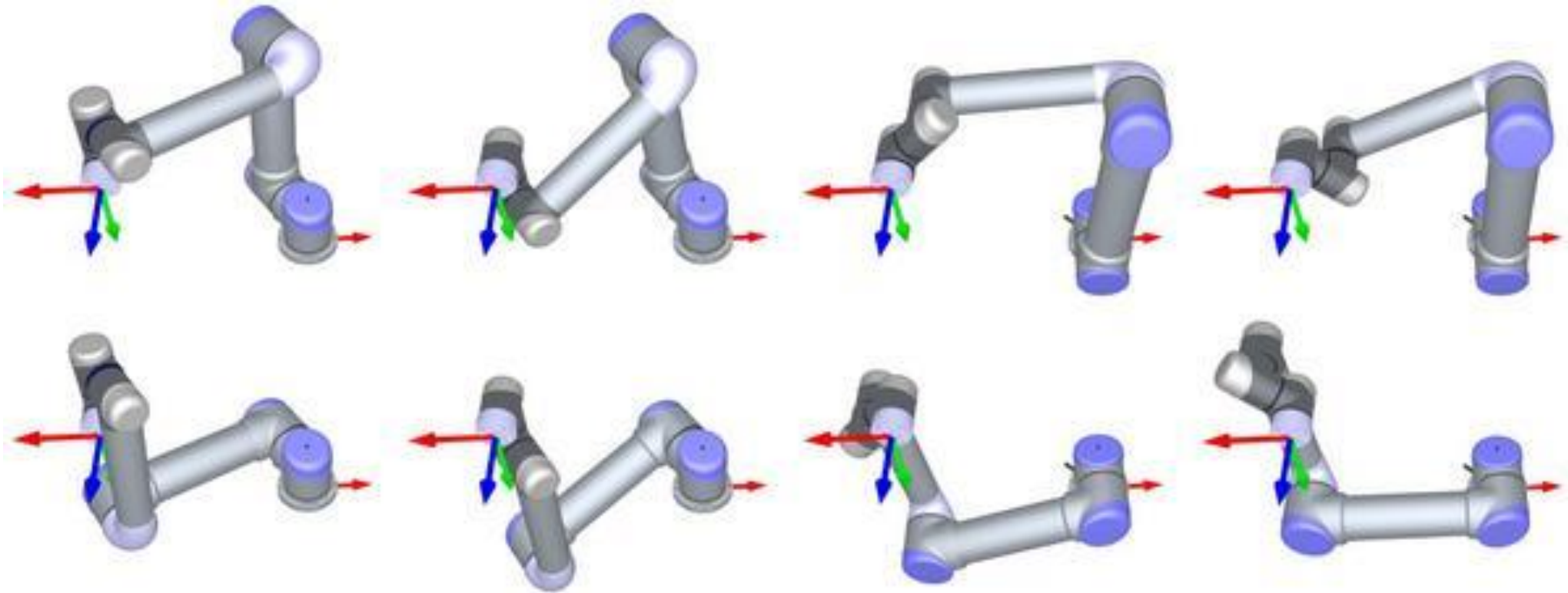




INVERSE KINEMATICS

Numerical Solution





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HEIDELBERG
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Classes online



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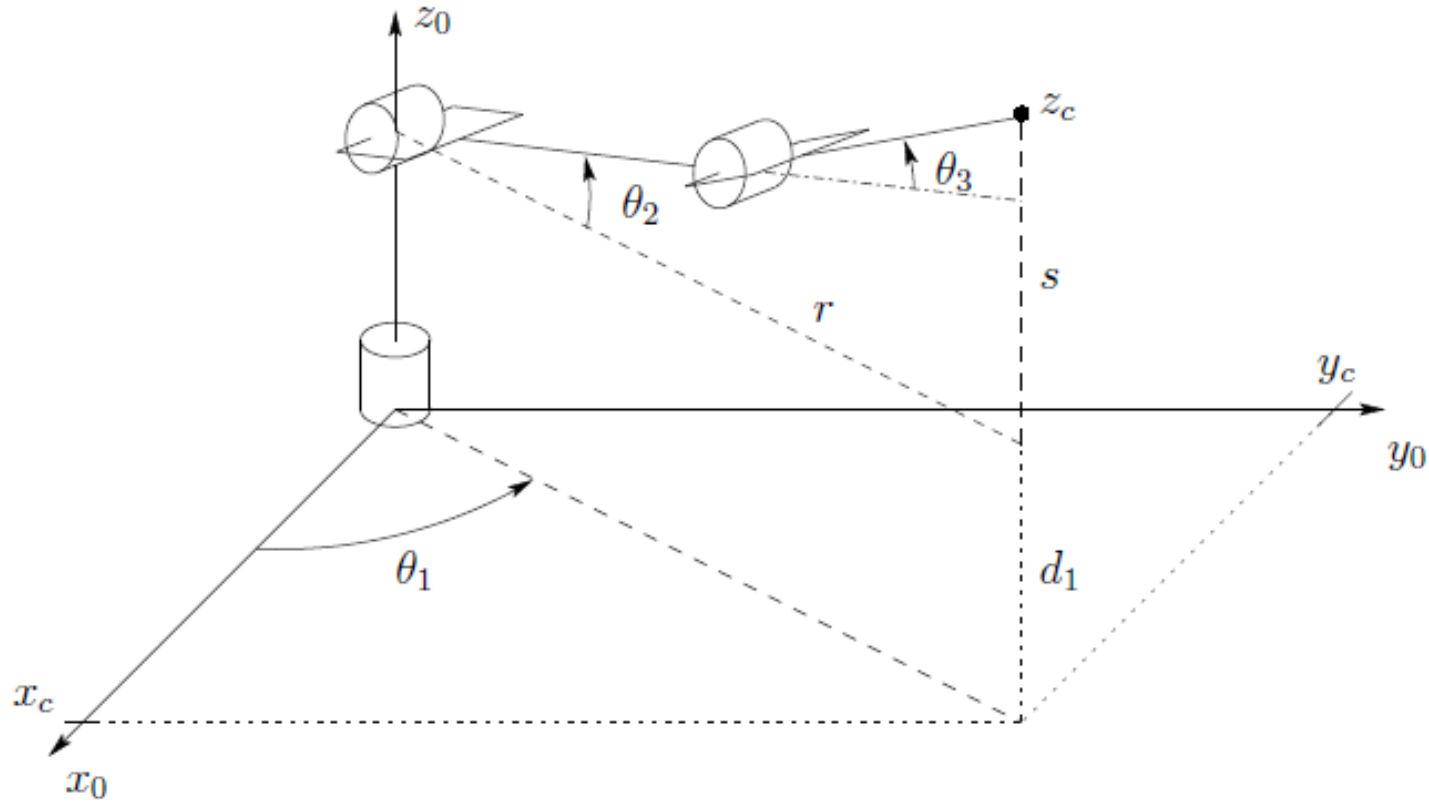
ISI-WoK ResearcherID: [F-3835-2011](#); Scopus Author ID#: [7201948195](#); Google Scholar: [my citations](#)

ORCID: [0000-0002-0713-5608](#)

<https://www.youtube.com/playlist?list=PLAQopGWIlcyaqDBW1zSKx7IHfVcOmWSWt>



Is it the same robot?

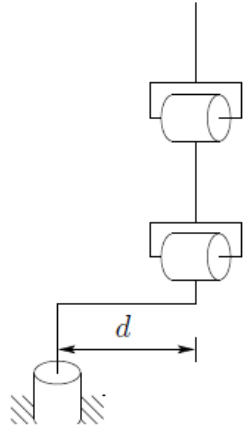




Inverse Position: A Geometric Approach

EX (offset d) : finding θ_1

Articulated Configuration

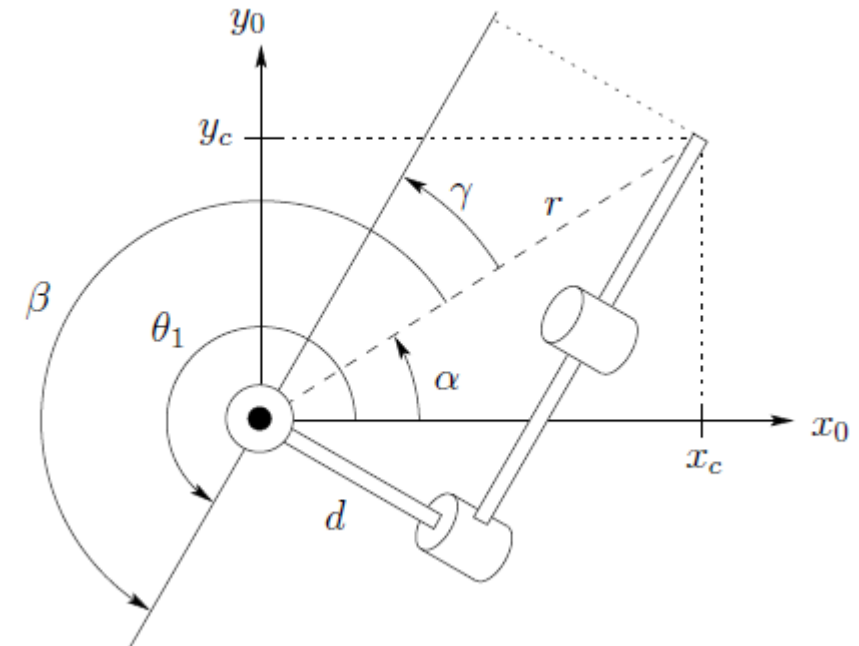
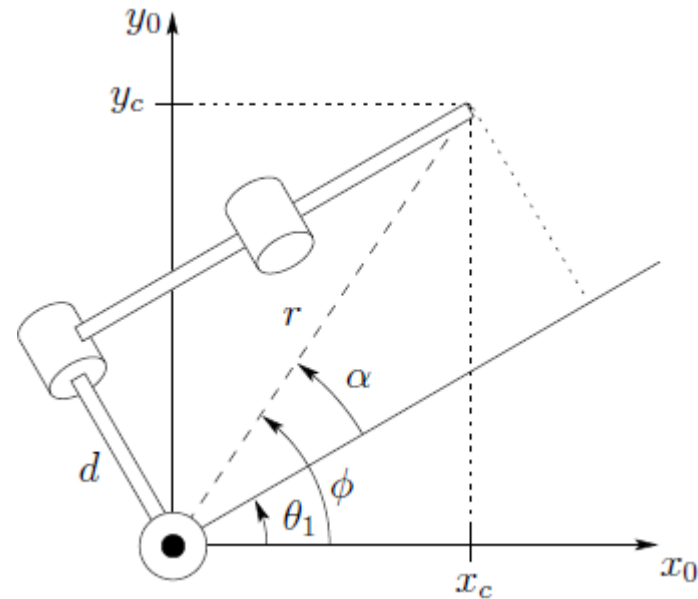


Elbow manipulator with shoulder offset.



In this case, there will, in general, be only two solutions for θ_1 .

the so-called left arm and right arm configurations

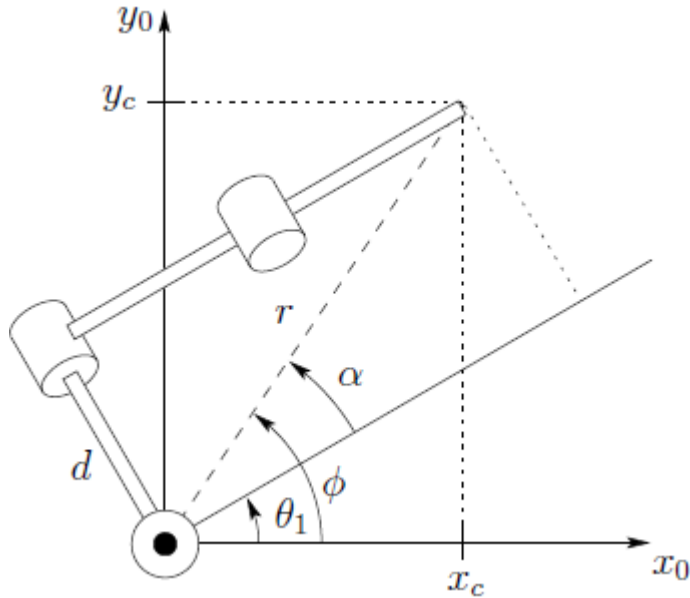




Inverse Position: A Geometric Approach

EX 3 (the robotic arm has offset d) : finding θ_1

Articulated Configuration



Right Arm Configuration

$$\theta_1 =$$

$$\phi =$$

$$\alpha =$$

$$\theta_1 = \phi - \alpha$$

$$\phi = \text{atan}(x_c, y_c)$$

$$\alpha = \text{atan}\left(\sqrt{r^2 - d^2}, d\right)$$

$$= \text{atan}\left(\sqrt{x_c^2 + y_c^2 - d^2}, d\right)$$

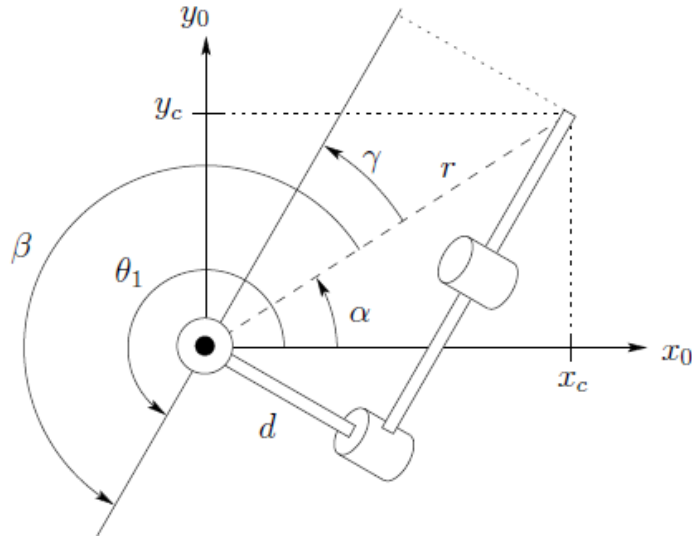
Refer to the same procedure of previous slides (articulated elbow) for the missing angles θ_2 and θ_3



Inverse Position: A Geometric Approach

EX 3 (offset d) : finding θ_1

Articulated Configuration



Left Arm Configuration

$$\theta_1 = A \tan(x_c, y_c) + A \tan\left(-\sqrt{r^2 - d^2}, -d\right).$$

To see this, note that

$$\theta_1 = \alpha + \beta$$

$$\alpha = A \tan(x_c, y_c)$$

$$\beta = \gamma + \pi$$

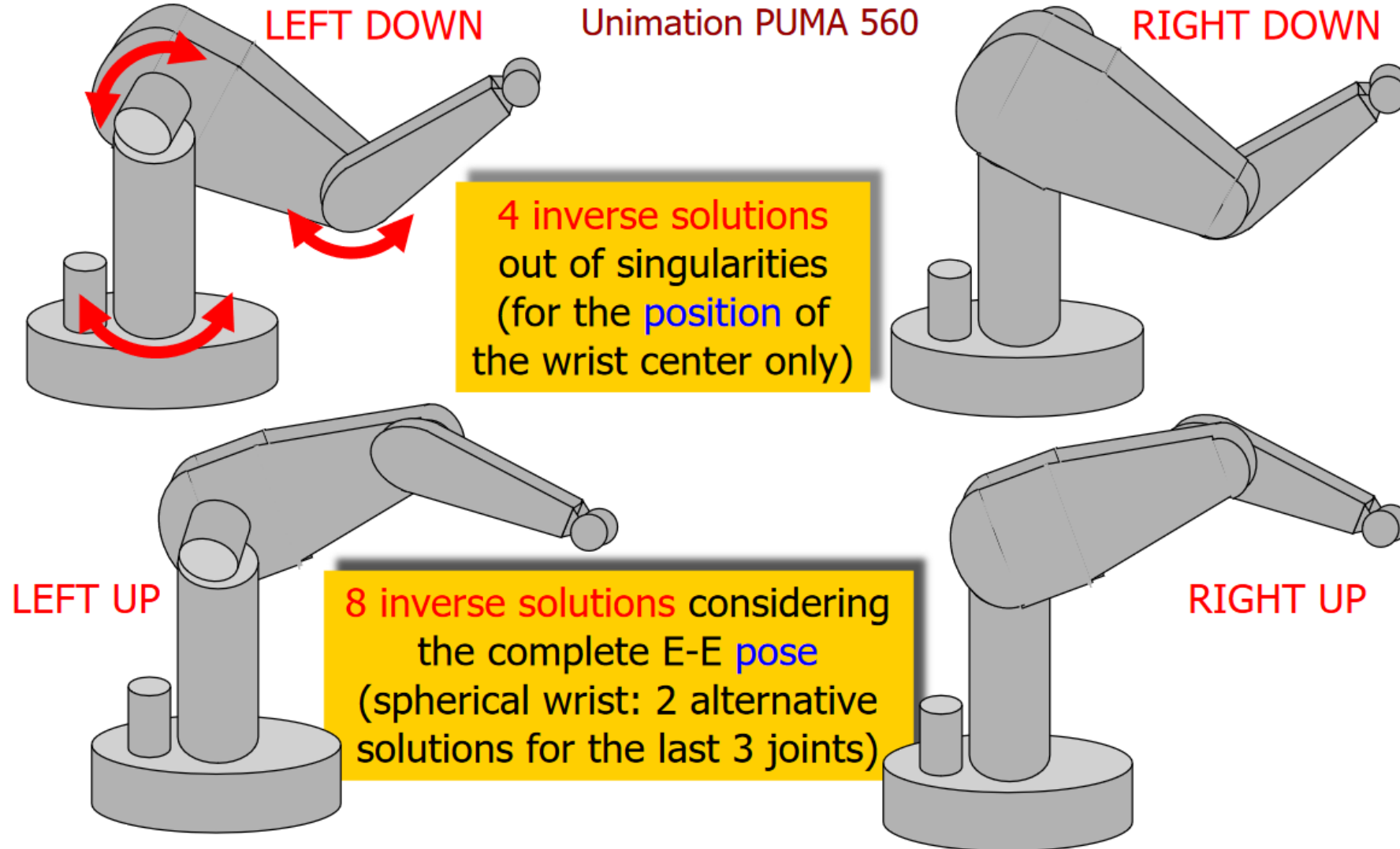
$$\gamma = A \tan(\sqrt{r^2 - d^2}, d)$$

which together imply that $\beta = A \tan\left(-\sqrt{r^2 - d^2}, -d\right)$

since $\cos(\theta + \pi) = -\cos(\theta)$ and $\sin(\theta + \pi) = -\sin(\theta)$.



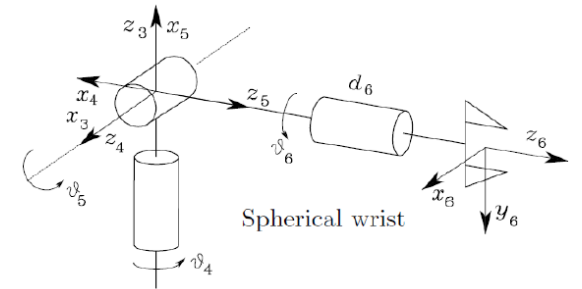
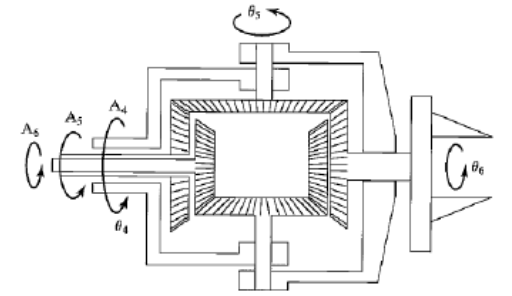
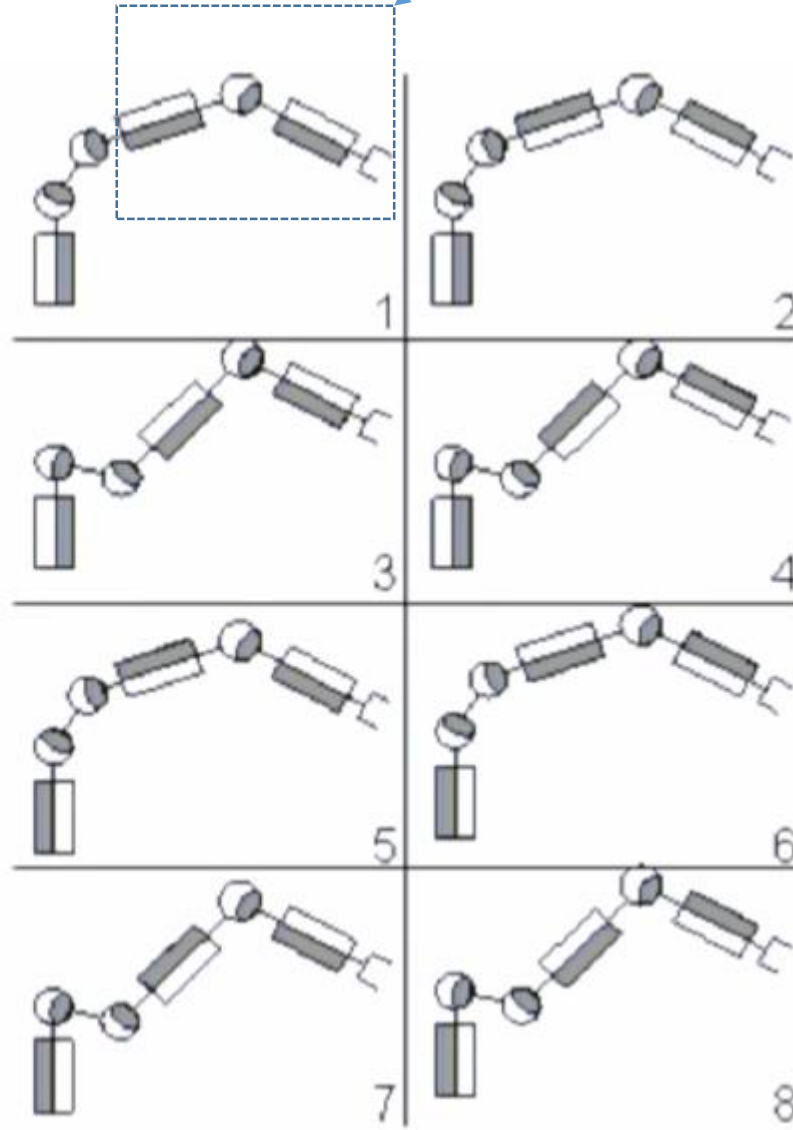
inverse solutions for an articulated 6R robot





Why 8 solutions?

Spherical Wrist





shoulderRight
wristDown
elbowUp

$$q = \begin{pmatrix} 1.0472 \\ -1.2833 \\ -0.7376 \\ -2.6915 \\ -1.5708 \\ 3.1416 \end{pmatrix}$$



shoulderRight
wristDown
elbowDown

$$q = \begin{pmatrix} 1.0472 \\ -1.9941 \\ 0.7376 \\ 2.8273 \\ -1.5708 \\ 3.1416 \end{pmatrix}$$



shoulderRight
wristUp
elbowUp

$$q = \begin{pmatrix} 1.0472 \\ -1.5894 \\ -0.5236 \\ 0.5422 \\ 1.5708 \\ 0 \end{pmatrix}$$



shoulderRight
wristUp
elbowDown

$$q = \begin{pmatrix} 1.0472 \\ -2.0944 \\ 0.5236 \\ 0 \\ 1.5708 \\ 0 \end{pmatrix}$$



shoulderLeft
wristDown
elbowDown

$$q = \begin{pmatrix} 2.7686 \\ -1.0472 \\ -0.5236 \\ 3.1416 \\ -1.5708 \\ 1.4202 \end{pmatrix}$$



shoulderLeft
wristDown
elbowUp

$$q = \begin{pmatrix} 2.7686 \\ -1.5522 \\ 0.5236 \\ 2.5994 \\ -1.5708 \\ 1.4202 \end{pmatrix}$$



shoulderLeft
wristUp
elbowDown

$$q = \begin{pmatrix} 2.7686 \\ -1.1475 \\ -0.7376 \\ 0.3143 \\ 1.5708 \\ -1.7214 \end{pmatrix}$$



shoulderLeft
wristUp
elbowUp

$$q = \begin{pmatrix} 2.7686 \\ -1.8583 \\ 0.7376 \\ -0.4501 \\ 1.5708 \\ -1.7214 \end{pmatrix}$$



Solution methods

ANALYTICAL solution
(in closed form)



NUMERICAL solution
(in iterative form)

- preferred, if it can be found*
- use ad-hoc geometric inspection
- algebraic methods (solution of polynomial equations)
- systematic ways for generating a reduced set of equations to be solved

* sufficient conditions for 6-dof arms

- 3 consecutive rotational joint axes are incident (e.g., spherical wrist), or
- 3 consecutive rotational joint axes are parallel

- certainly needed if $n > m$ (redundant case), or at/close to singularities
- slower, but easier to be set up
- in its basic form, it uses the (analytical) **Jacobian matrix** of the direct kinematics map

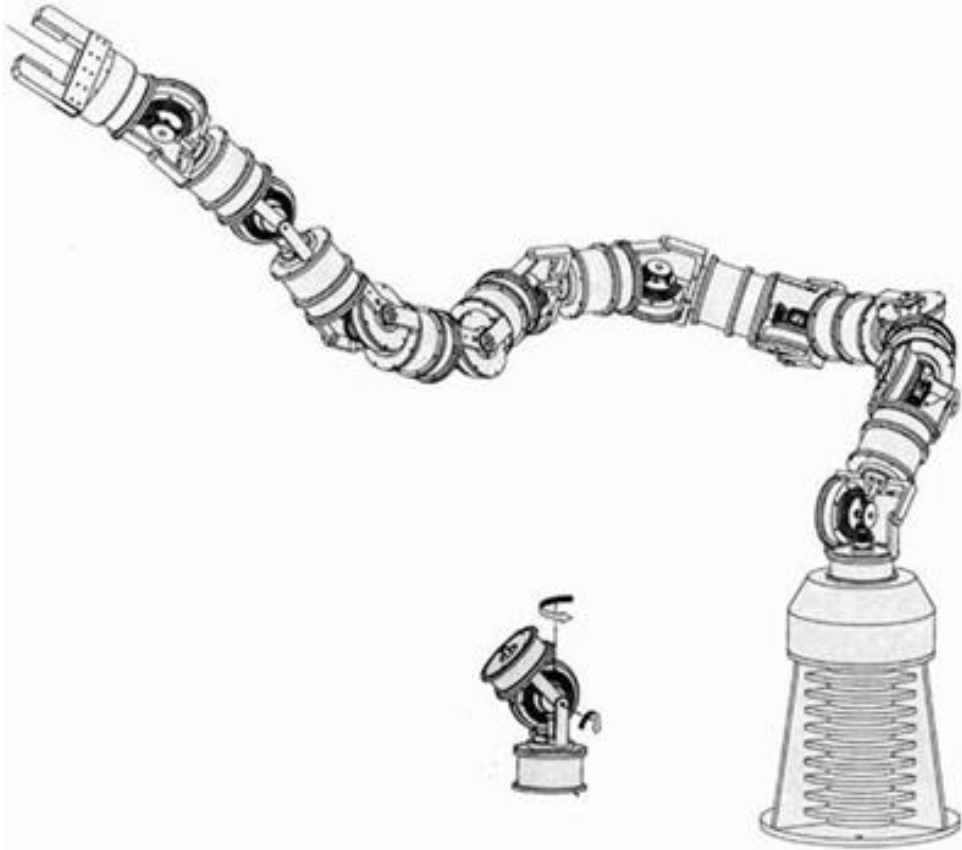
$$J_r(\mathbf{q}) = \frac{\partial \mathbf{f}_r(\mathbf{q})}{\partial \mathbf{q}}$$

- **Newton** method, **Gradient** method, and so on...



Numerical Methods. When using it?

NUMERICAL solution (in iterative form)



- certainly needed if $n > m$ (redundant case), or at/close to singularities
- slower, but easier to be set up
- in its basic form, it uses the (analytical) **Jacobian matrix** of the direct kinematics map

$$J_r(\mathbf{q}) = \frac{\partial \mathbf{f}_r(\mathbf{q})}{\partial \mathbf{q}}$$

- **Newton** method, **Gradient** method, and so on...



Numerical approach

- use when a closed-form solution \mathbf{q} to $r_d = f_r(\mathbf{q})$ does not exist or is "too hard" to be found
- $J_r(\mathbf{q}) = \frac{\partial f_r}{\partial \mathbf{q}}$ (analytical Jacobian)

Definition

[Jacobian matrix]

The Jacobian matrix of the forward kinematics mapping at a given configuration \mathbf{q}_0 is defined by:

$$\mathbf{J}(\mathbf{q}_0) := \left. \frac{\partial \text{FK}(\mathbf{q})}{\partial \mathbf{q}} \right|_{\mathbf{q}=\mathbf{q}_0}$$

In the case of the planar 2-DOF manipulator, one has

$$\mathbf{J}(\theta_1, \theta_2) = \begin{pmatrix} \frac{\partial x}{\partial \theta_1} & \frac{\partial x}{\partial \theta_2} \\ \frac{\partial y}{\partial \theta_1} & \frac{\partial y}{\partial \theta_2} \\ \frac{\partial \theta}{\partial \theta_1} & \frac{\partial \theta}{\partial \theta_2} \end{pmatrix} = \begin{pmatrix} -d_1 \sin(\theta_1) - d_2 \sin(\theta_1 + \theta_2) & -d_2 \sin(\theta_1 + \theta_2) \\ d_1 \cos(\theta_1) + d_2 \cos(\theta_1 + \theta_2) & d_2 \cos(\theta_1 + \theta_2) \\ 1 & 1 \end{pmatrix}$$



Numerical method 1: Newton

$$\blacksquare \mathbf{r} = \begin{bmatrix} \mathbf{p} \\ \phi \end{bmatrix} = \mathbf{f}_r(\mathbf{q}), \text{ or for any other task vector} \quad \mathbf{r}_d = \mathbf{f}_r(\mathbf{q})$$

It is a linearization using a Taylor series expansion.

■ Newton method (here for $m=n$)

$$\blacksquare \mathbf{r}_d = \mathbf{f}_r(\mathbf{q}) = \mathbf{f}_r(\mathbf{q}^k) + \mathbf{J}_r(\mathbf{q}^k) (\mathbf{q} - \mathbf{q}^k) + o(\|\mathbf{q} - \mathbf{q}^k\|^2) \quad \leftarrow \text{neglected}$$

The Jacobian is evaluated in the \mathbf{q}^k which is the iteration number \mathbf{k} and not the \mathbf{k}^{th} component of the joint variable vector.

What we obtained is a linear function in \mathbf{q} .



How do we solve? Next q^{k+1}

$$r_d = f_r(q) = f_r(q^k) + J_r(q^k) (q - q^k)$$

We extract q and we have to invert the jacobian to find it.

$$q^{k+1} = q^k + J_r^{-1}(q^k) [r_d - f_r(q^k)]$$

We call the solution q^{k+1}



This term is the **Error**: the difference between r_d which is where the robot should be and the

actual position evaluated by the direct kinematics $f_r(q)$ in q^k

If the Error is zero we have solved our problem and because $q^{k+1} = q^k$

Otherwise we continue the iteration until and whenever a convergence is found



When it works and does not?

- convergence if q^0 (initial guess) is close enough to some q^* : $f_r(q^*) = r_d$

Convergence is assured if my initial set of joint coordinates (guess) q^0 is close to a possible solution or of the possible solutions for the desired task r_d

- problems near **singularities** of the Jacobian matrix $J_r(q)$

$$q^{k+1} = q^k + J_r^{-1}(q^k) [r_d - f_r(q^k)]$$

$$M^{-1} = \frac{1}{\det(M)} \times \text{Adj}(M)$$

If a work with the algorithm in a q^k which is close to a singular configuration, when my jacobian is loosing rank ($\det(J)$ close to zero), then the algorithm becomes unstable because I am multiplying the error for a large number.



When it works and does not?

- in case of robot redundancy ($m < n$), use the pseudo-inverse $J_r^\#(q)$

Introduce the pseudo inverse

Overactuated arm

- Consider a robot with 100 joints

$$\begin{pmatrix} v_x \\ v_y \\ v_z \\ \omega_x \\ \omega_y \\ \omega_z \end{pmatrix} = \begin{pmatrix} J_{1,1} & J_{1,2} & \cdots & J_{1,100} \\ J_{2,1} & J_{2,2} & \cdots & J_{2,100} \\ \vdots & \vdots & \ddots & \cdots \\ J_{6,1} & J_{6,2} & \cdots & J_{6,100} \end{pmatrix} \begin{pmatrix} \dot{q}_1 \\ \dot{q}_2 \\ \vdots \\ \dot{q}_{100} \end{pmatrix}$$

6x100

$N > 6$



- It cannot be inverted



How it works this method?

- in the scalar case, also known as "method of the tangent"
- for a differentiable function $f(x)$, find a root of $f(x^*)=0$ by iterating as

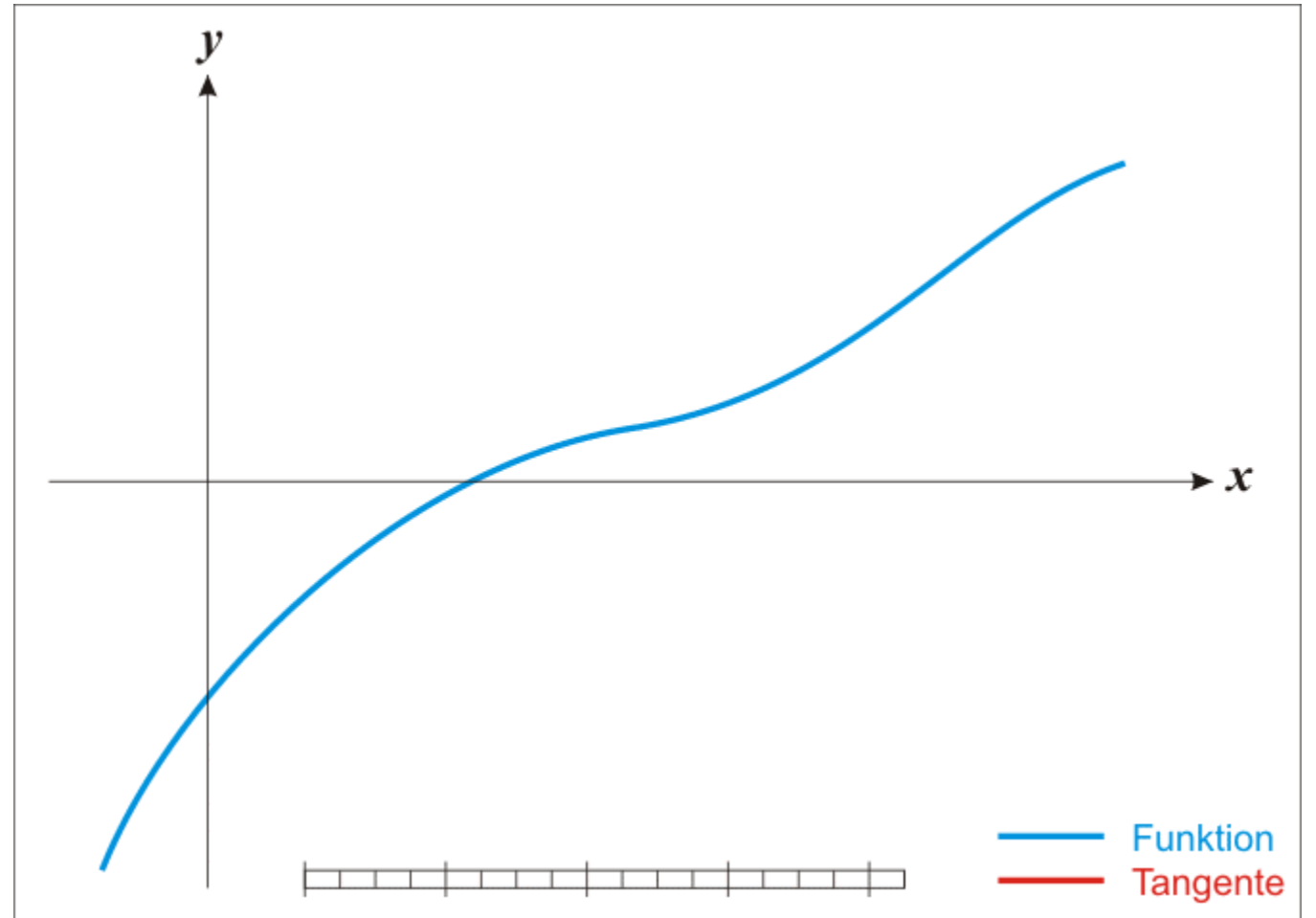
$$x_{k+1} = x_k - \frac{f(x_k)}{f'(x_k)} \quad \rightarrow$$

an approximating sequence

$$\{x_1, x_2, x_3, x_4, x_5, \dots\} \rightarrow x^*$$

In case of multidimensional calculus

$$q^{k+1} = q^k + J_r^{-1}(q^k) [r_d - f_r(q^k)]$$





Numerical method 2: Gradient

- **Gradient method** (max descent)

- minimize the error function

$$H(q) = \frac{1}{2} \|r_d - f_r(q)\|^2 = \frac{1}{2} [r_d - f_r(q)]^T [r_d - f_r(q)]$$

In multidimensional problem we want to find the gradient which is zero and therefore we are in a point of minimum, where the difference between the $f_r(q)$ and r_d is close to zero.

We choose the norm of $H(q)$: it always positive or zero when we have solution.

The method is the following: $q^{k+1} = q^k - \alpha \nabla_q H(q^k)$

$$\nabla_q H(q) = - J_r^T(q) [r_d - f_r(q)]$$

$$q^{k+1} = q^k + \alpha J_r^T(q^k) [r_d - f_r(q^k)]$$

The iteration to be set up is this with α which is the iteration step.



Numerical method 2: Gradient

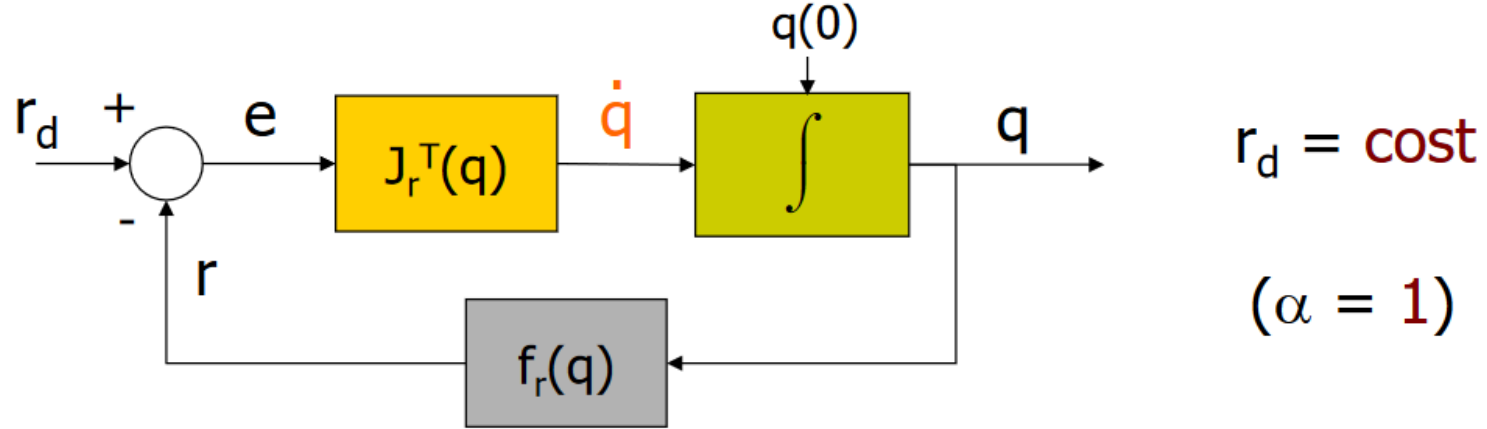
$$q^{k+1} = q^k + \alpha J_r^T(q^k) [r_d - f_r(q^k)]$$

- the scalar **step size** $\alpha > 0$ should be chosen so as to guarantee a decrease of the error function at each iteration (too large values for α may lead the method to “miss” the minimum)
- when the step size α is too small, convergence is extremely **slow**

The good advantage respect to the Newton method is that **we don't use an inverse of the Jacobian** and therefore there is no danger of unstable computations.



Revisited as a "feedback" scheme



$e = r_d - f_r(q) \rightarrow 0 \Leftrightarrow$ closed-loop equilibrium $e=0$ is asymptotically stable

$V = \frac{1}{2} e^T e \geq 0$ Lyapunov candidate function

$$\dot{V} = e^T \dot{e} = e^T \frac{d}{dt} (r_d - f_r(q)) = -e^T J_r \dot{q} = -e^T J_r J_r^T e \leq 0$$

$$\dot{V} = 0 \Leftrightarrow e \in \text{Ker}(J_r^T) \quad \text{in particular } e = 0$$

asymptotic stability



Properties of Gradient method

- **computationally simpler**: Jacobian transpose, rather than its (pseudo)-inverse
- direct use also for robots that are redundant for the task
- may not converge to a solution, but it **never diverges**
- the **discrete-time** evolution of the continuous scheme

$$\mathbf{q}^{k+1} = \mathbf{q}^k + \Delta T \mathbf{J}_r^T(\mathbf{q}^k) [\mathbf{r}_d - \mathbf{f}(\mathbf{q}^k)] \quad (\alpha = \Delta T)$$

is equivalent to an iteration of the Gradient method

- scheme can be accelerated by using a gain matrix $K > 0$

$$\dot{\mathbf{q}} = \mathbf{J}_r^T(\mathbf{q}) \mathbf{K} \mathbf{e}$$

note: K can be used also to “escape” from being stuck in a **stationary point**, by rotating the error \mathbf{e} out of the kernel of \mathbf{J}_r^T (if a **singularity** is encountered)



Case Study Newton Vs Gradient

- 2R robot with $l_1 = l_2 = 1$, desired end-effector position $r_d = p_d = (1,1)$
- direct kinematic function and error

$$f_r(q) = \begin{pmatrix} c_1 + c_{12} \\ s_1 + s_{12} \end{pmatrix} \quad e = p_d - f_r(q) = \begin{pmatrix} 1 \\ 1 \end{pmatrix} - f_r(q)$$

- Jacobian matrix

$$J_r(q) = \frac{\partial f_r(q)}{\partial q} = \begin{pmatrix} -(s_1 + s_{12}) & -s_{12} \\ c_1 + c_{12} & c_{12} \end{pmatrix}$$

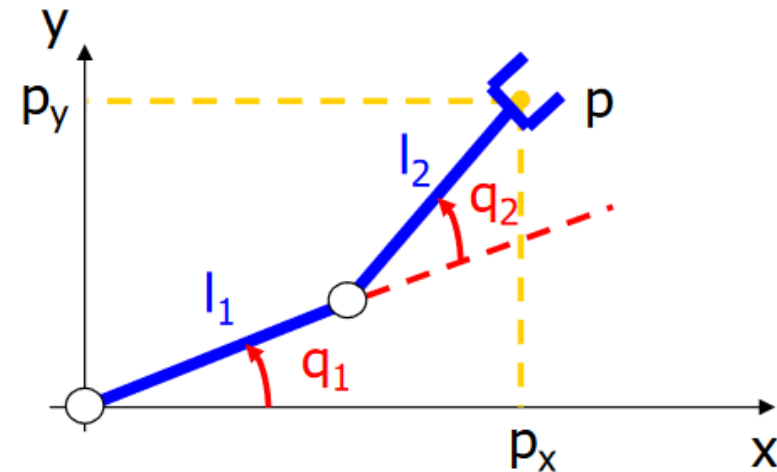
direct kinematics

$$p_x = l_1 c_1 + l_2 c_{12}$$

$$p_y = l_1 s_1 + l_2 s_{12}$$

$\underbrace{\hspace{1cm}}$
data

q_1, q_2 unknowns

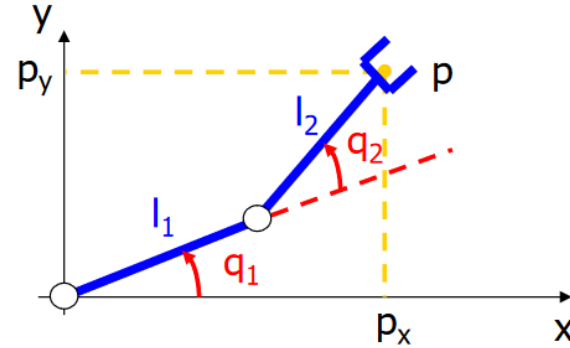




Case Study Newton Vs Gradient

$$q^{k+1} = q^k + J_r^{-1}(q^k) [r_d - f_r(q^k)]$$

$$q^{k+1} = q^k + \alpha J_r^T(q^k) [r_d - f_r(q^k)]$$



direct kinematics

$$p_x = l_1 c_1 + l_2 c_{12}$$

$$p_y = l_1 s_1 + l_2 s_{12}$$

data

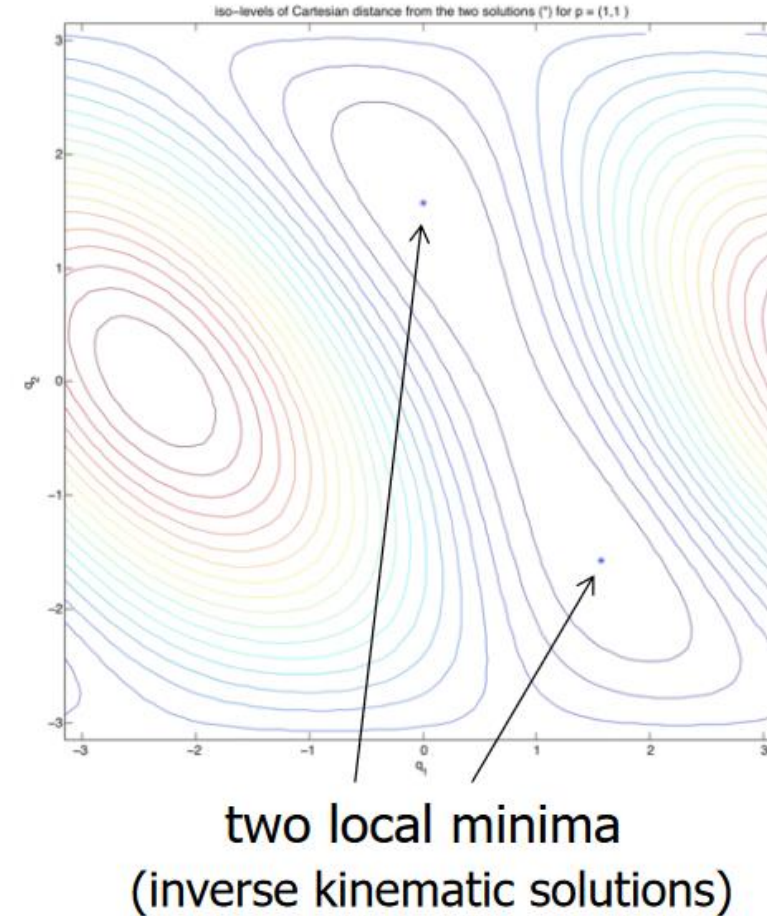
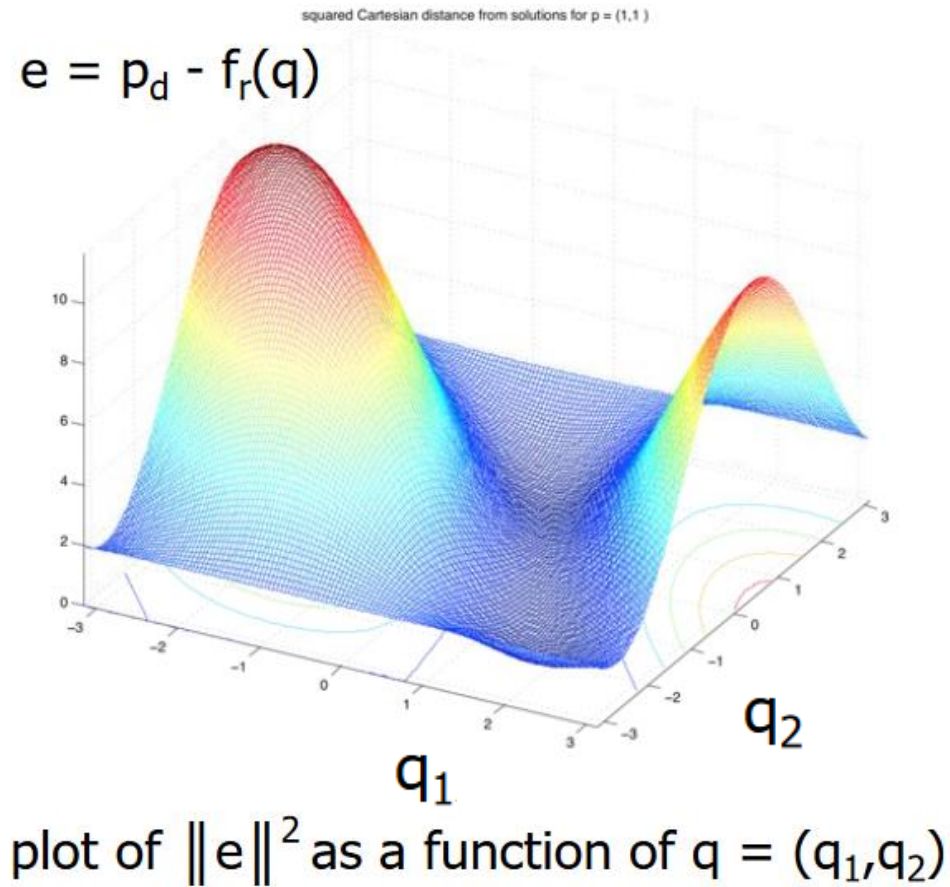
q_1, q_2 unknowns

Newton versus Gradient iteration

$$q^{k+1} = q^k + \left[\begin{array}{cc} \frac{1}{s_2} \left(\begin{array}{cc} c_{12} & s_{12} \\ -(c_1 + c_{12}) & -(s_1 + s_{12}) \end{array} \right) \Big|_{q=q^k} & \\ \alpha \left(\begin{array}{cc} -(s_1 + s_{12}) & c_1 + c_{12} \\ -s_{12} & c_{12} \end{array} \right) \Big|_{q=q^k} & \end{array} \right] \cdot \left[\begin{array}{c} e_k \\ \left(\begin{array}{c} 1 - (c_1 + c_{12}) \\ 1 - (s_1 + s_{12}) \end{array} \right) \Big|_{q=q^k} \\ r_d - f_r(q) \end{array} \right]$$

Error function

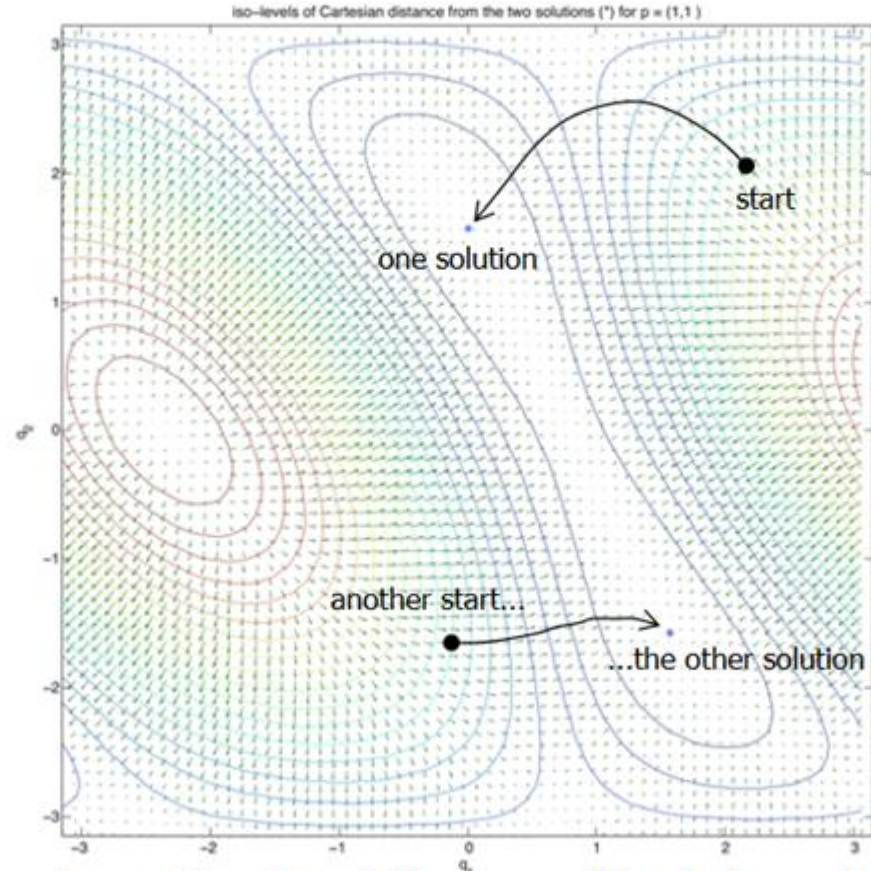
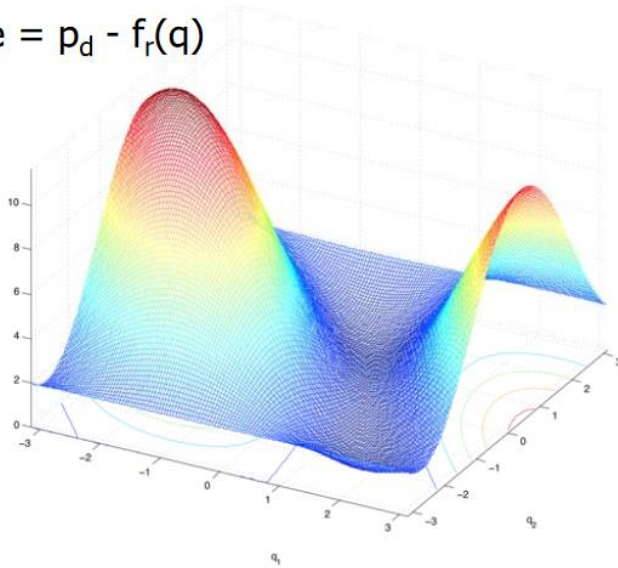
- 2R robot with $l_1=l_2=1$, desired end-effector position $p_d = (1,1)$



Error reduction by Gradient method

- flow of iterations along the **negative** (or anti-) gradient

$$e = p_d - f_r(q)$$



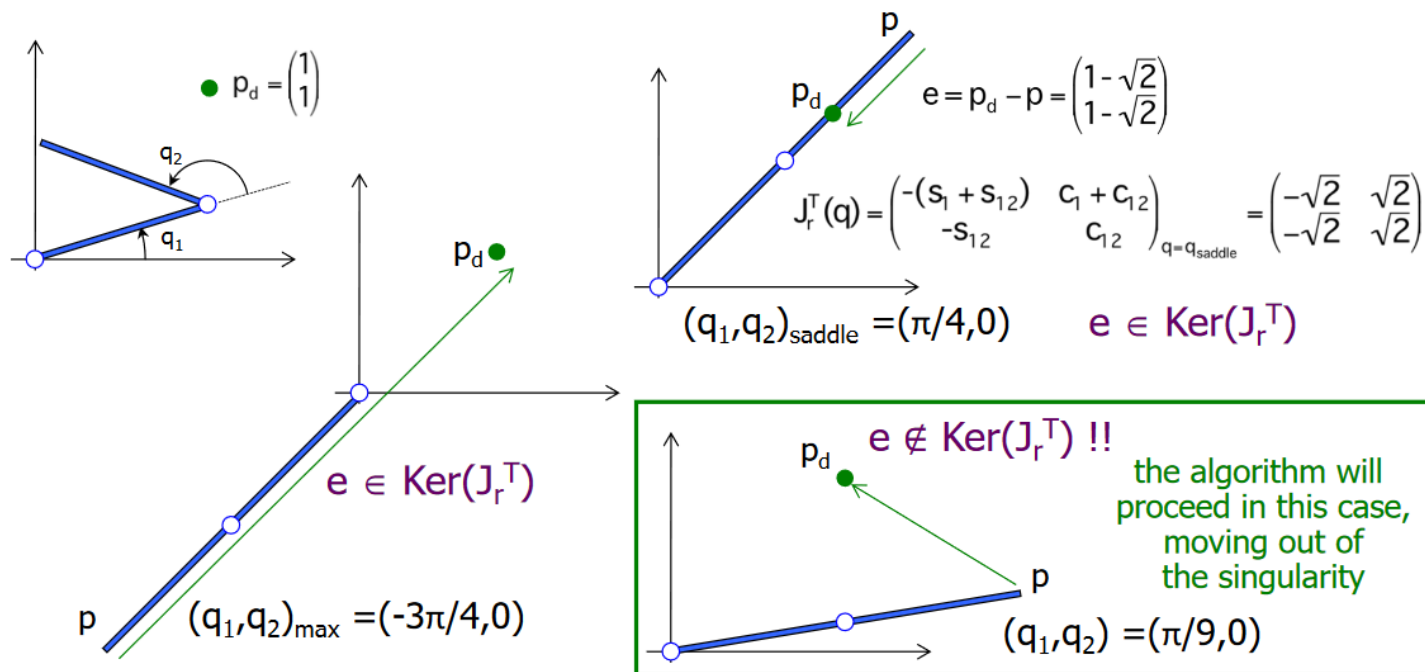
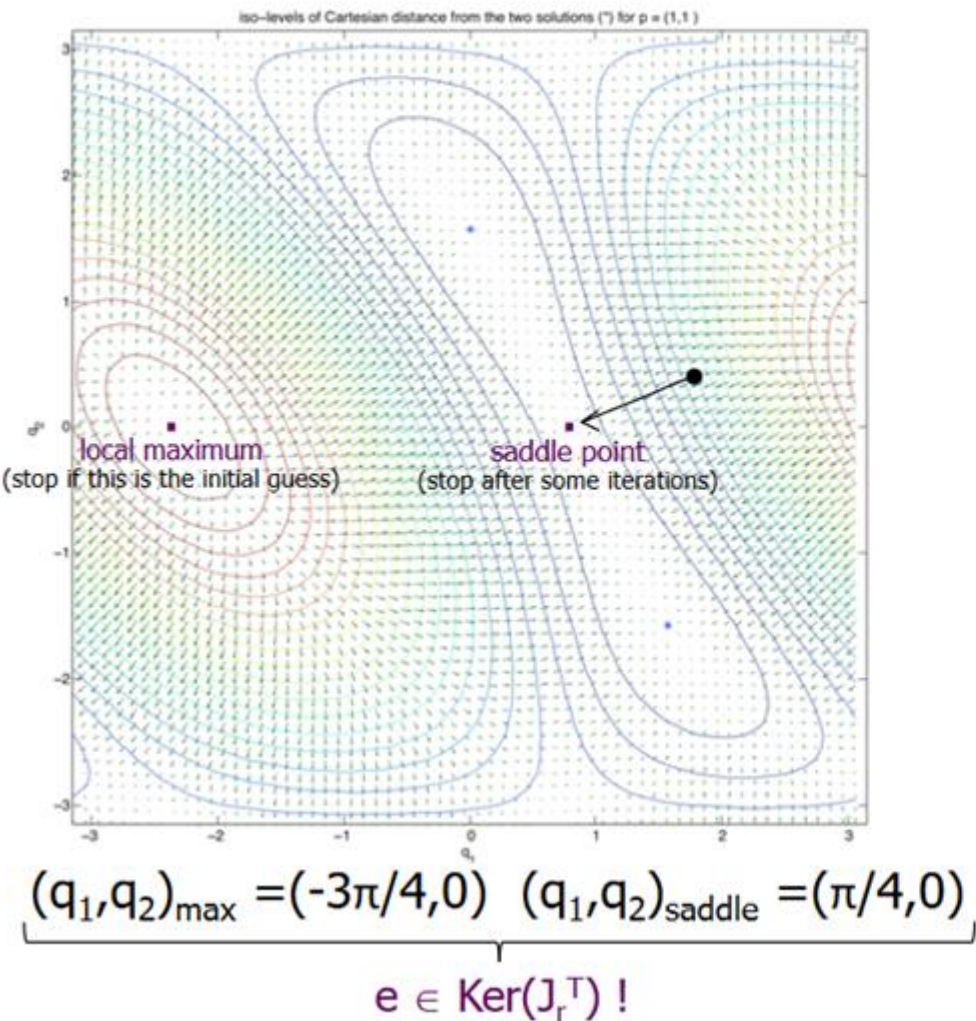
$$(q_1, q_2)' = (0, \pi/2) \quad (q_1, q_2)'' = (\pi/2, -\pi/2)$$

Error reduction by Gradient method

- two possible cases: convergence or stuck (at zero gradient)

Convergence analysis when does the gradient method get stuck?

- lack of convergence occurs when
 - the Jacobian matrix $J_r(q)$ is **singular** (the robot is in a "singular configuration")
 - AND** the error is in the "null space" of $J_r^T(q)$





Issues in implementation

- initial guess q^0
 - only **one** inverse solution is generated for each guess
 - multiple initializations for obtaining other solutions
- optimal step size α in Gradient method
 - a constant step may work good initially, but not close to the solution (or vice versa)
 - an **adaptive** one-dimensional line search (e.g., Armijo's rule) could be used to choose the best α at each iteration

- stopping criteria

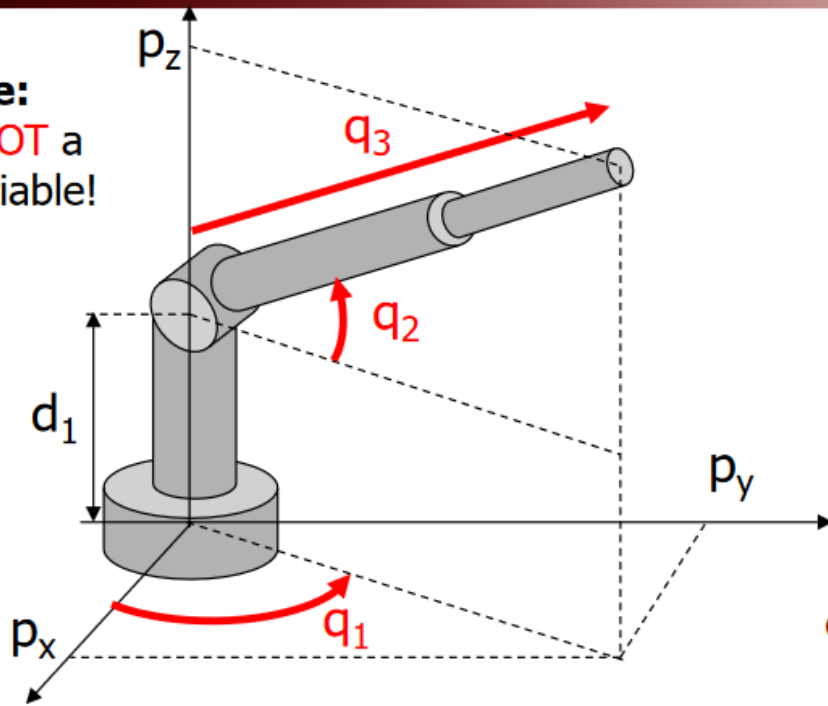
Cartesian error
(possibly, separate for position and orientation) $\|r_d - f(q^k)\| \leq \varepsilon$

algorithm increment $\|q^{k+1} - q^k\| \leq \varepsilon_q$



Inverse kinematics of polar (RRP) arm

Note:
 q_2 is **NOT** a
DH variable!



$$p_x = q_3 c_2 c_1$$

$$p_y = q_3 c_2 s_1$$

$$p_z = d_1 + q_3 s_2$$

$$p_x^2 + p_y^2 + (p_z - d_1)^2 = q_3^2$$

$$q_3 = + \sqrt{p_x^2 + p_y^2 + (p_z - d_1)^2}$$

our choice: take here only the positive value...

if $q_3 = 0$, then q_1 and q_2 remain both undefined (stop); **else**

$$q_2 = \text{ATAN2}\left\{\frac{(p_z - d_1)}{q_3}, \pm \sqrt{\frac{(p_x^2 + p_y^2)}{q_3^2}}\right\}$$

(if it stops,
a **singular** case:
 ∞^2 or ∞^1
solutions)

if $p_x^2 + p_y^2 = 0$, then q_1 remains undefined (stop); **else**

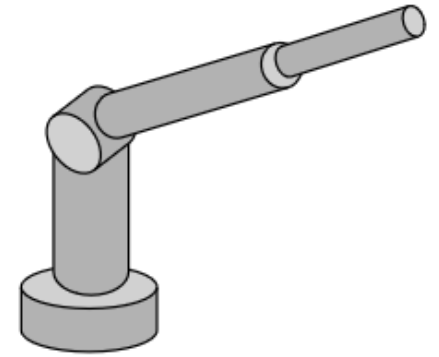
$$q_1 = \text{ATAN2}\left\{\frac{p_y}{c_2}, \frac{p_x}{c_2}\right\} \quad (2 \text{ regular solutions } \{q_1, q_2, q_3\})$$

we have eliminated $q_3 > 0$ from both arguments!



Numerical tests on RRP robot

- **RRP/polar robot**: desired E-E position $r_d = p_d = (1, 1, 1)$
with $d_1=0.5$
- the two (known) **analytical** solutions, with $q_3 \geq 0$, are:
 $q^* = (0.7854, 0.3398, 1.5)$
 $q^{**} = (q_1^* - \pi, \pi - q_2^*, q_3^*) = (-2.3562, 2.8018, 1.5)$
- norms $\varepsilon = 10^{-5}$ (max Cartesian error), $\varepsilon_q = 10^{-6}$ (min joint increment)
- $k_{\max}=15$ (max # iterations), $|\det(J_r)| \leq 10^{-4}$ (closeness to singularity)
- **numerical** performance of Gradient (with different steps α) vs. Newton
- **test 1**: $q^0 = (0, 0, 1)$ as initial guess
- **test 2**: $q^0 = (-\pi/4, \pi/2, 1)$ —“singular” start, since $c_2=0$
- **test 3**: $q^0 = (0, \pi/2, 0)$ —“double singular” start, since also $q_3=0$
- solution and plots with Matlab code



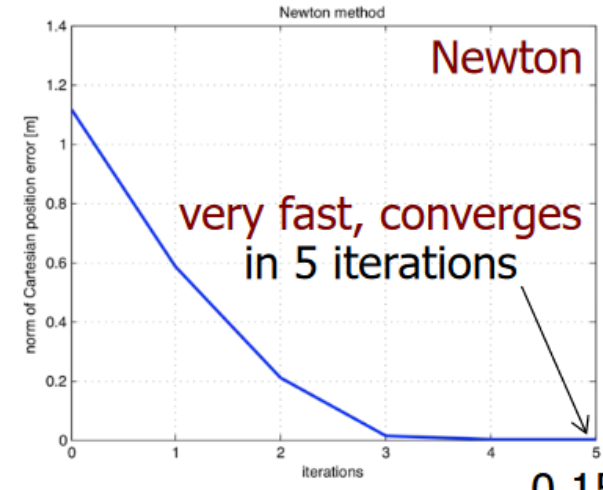
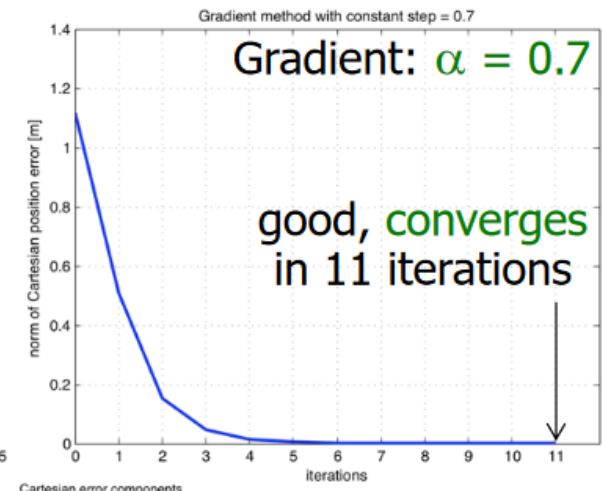
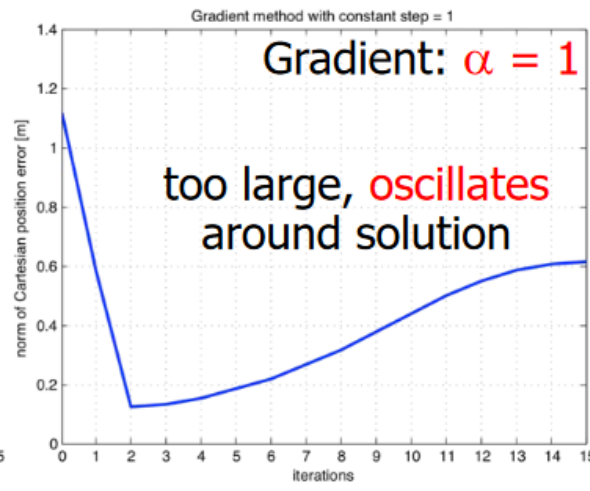
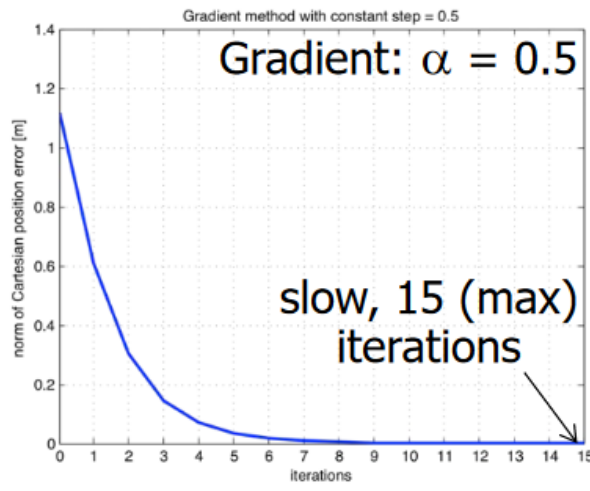


$$q^{k+1} = q^k + J_r^{-1}(q^k) [r_d - f_r(q^k)]$$

$$q^{k+1} = q^k + \alpha J_r^T(q^k) [r_d - f_r(q^k)]$$

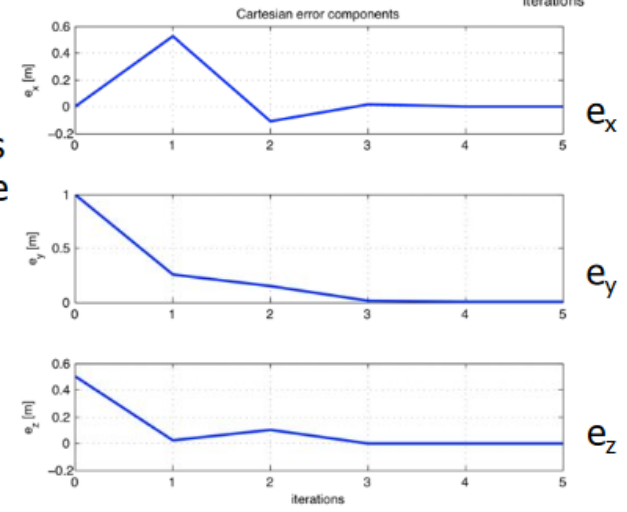
Numerical test - 1

- test 1: $q^0 = (0, 0, 1)$ as initial guess; evolution of error norm



$0.15 \cdot 10^{-8}$

Cartesian errors component-wise

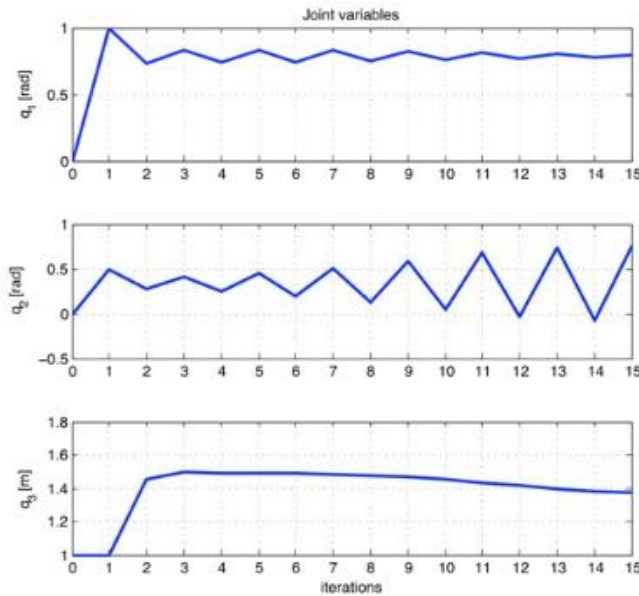


$0.57 \cdot 10^{-5}$



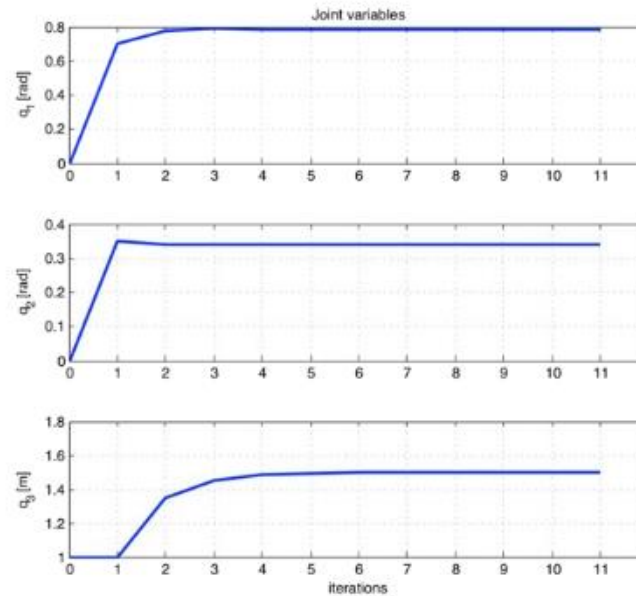
Numerical test - 1

- test 1: $q^0 = (0, 0, 1)$ as initial guess; evolution of joint variables



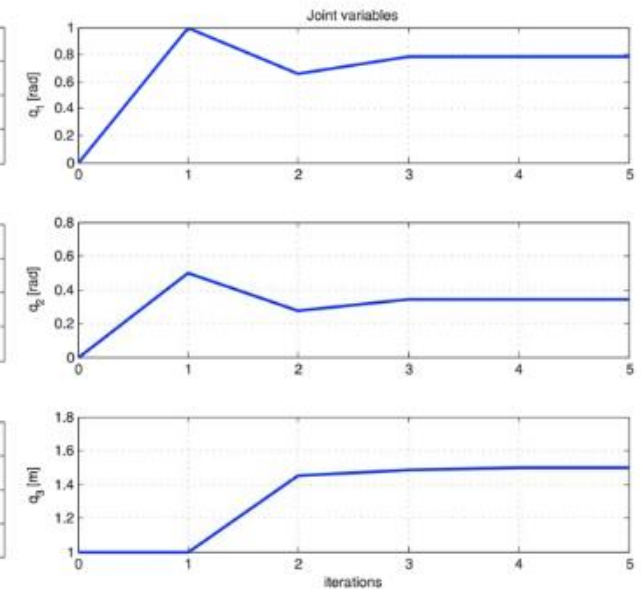
Gradient: $\alpha = 1$

not converging
to a solution



Gradient: $\alpha = 0.7$

converges in
11 iterations



Newton

converges in
5 iterations

both to the same solution $q^* = (0.7854, 0.3398, 1.5)$

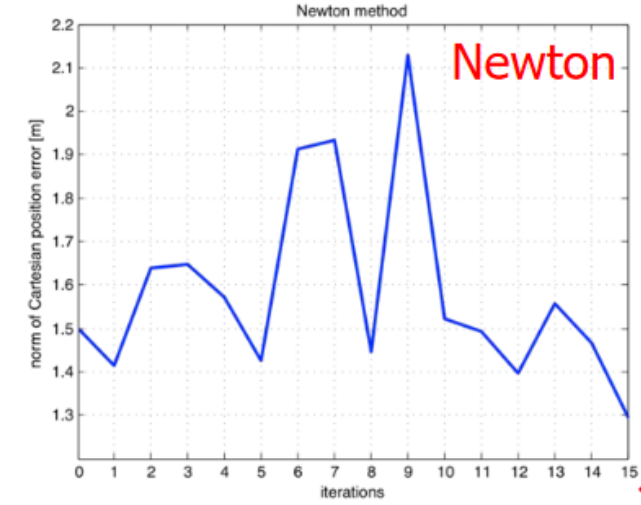
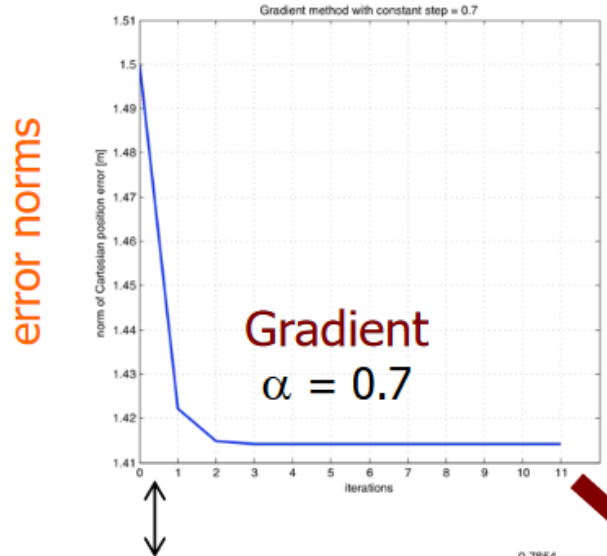


Numerical test - 2

$$q^{k+1} = q^k + \alpha J_r^T(q^k) [r_d - f_r(q^k)]$$

$$q^{k+1} = q^k + J_r^{-1}(q^k) [r_d - f_r(q^k)]$$

- test 2: $q^0 = (-\pi/4, \pi/2, 1)$: singular start

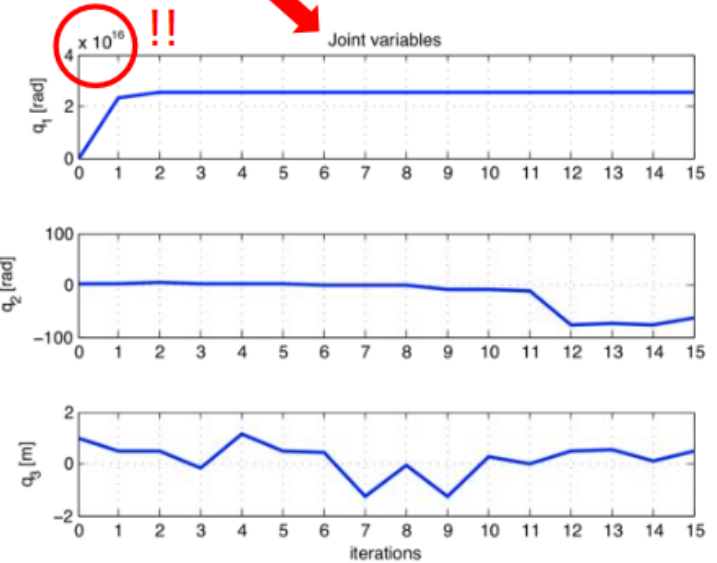
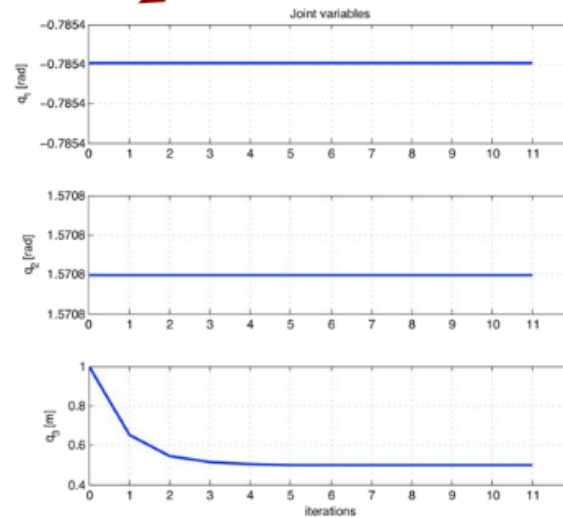


with check of singularity:
blocked at start

without check:
it diverges!

starts toward solution, but slowly stops (in singularity): when Cartesian error vector $e \in \text{Ker}(J_r^T)$

joint variables

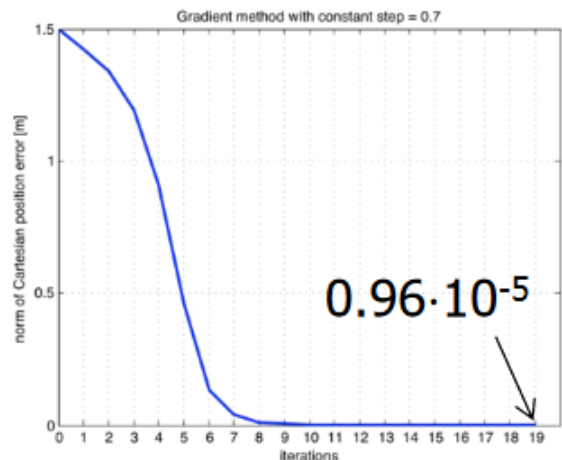




Numerical test - 3

- **test 3:** $q^0 = (0, \pi/2, 0)$: "double" singular start

error norm

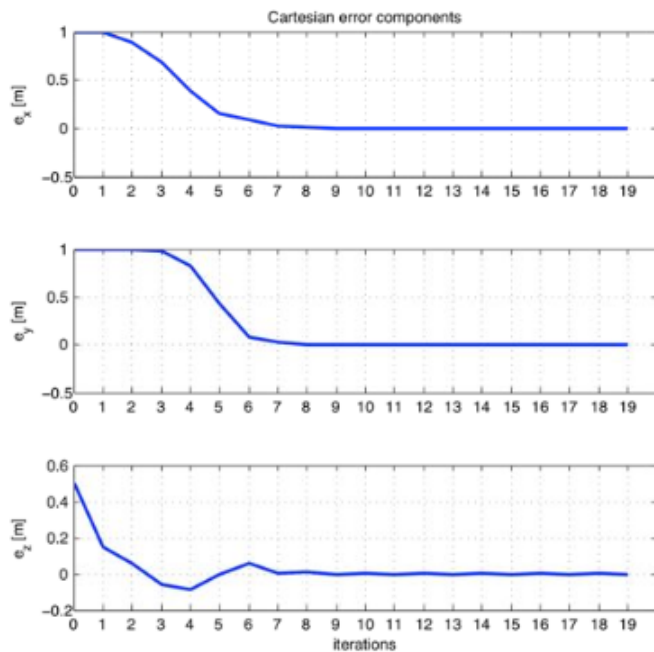


Gradient (with $\alpha = 0.7$)

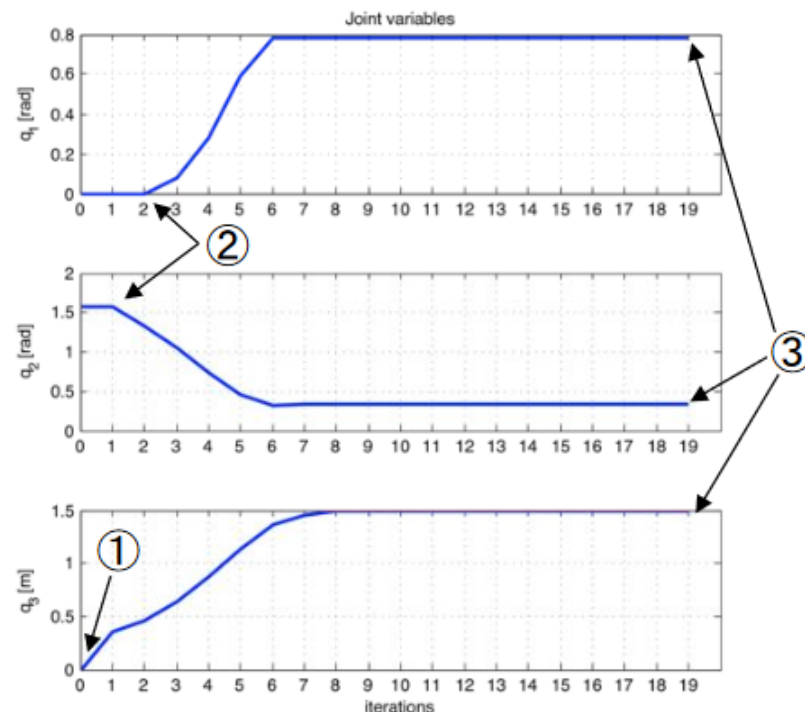
- ① starts toward solution
- ② exits the double singularity
- ③ slowly converges in 19 iterations to the solution $q^* = (0.7854, 0.3398, 1.5)$

Newton is either blocked at start or (w/o check) explodes!
→ "NaN" in Matlab

Cartesian errors



joint variables





Final remarks

- an **efficient** iterative scheme can be devised by combining
 - **initial iterations** using Gradient ("sure but slow", linear convergence rate)
 - **switch then** to Newton method (quadratic terminal convergence rate)
- **joint range limits** are considered only at the end
 - check if the solution found is feasible, as for analytical methods
- in alternative, an **optimization** criterion can be included in the search
 - driving iterations toward an inverse kinematic solution with nicer properties
- if the problem has to be solved **on-line**
 - execute iterations and associate an actual robot motion: **repeat steps** at times $t_0, t_1=t_0+T, \dots, t_k=t_{k-1}+T$ (e.g., every $T=40$ ms)
 - the "good" choice for the initial guess q^0 at t_k is the solution of the previous problem at t_{k-1} (provides continuity, needs only 1-2 Newton iterations)
 - crossing of singularities/handling of joint range limits need special care
- Jacobian-based inversion schemes are used also for **kinematic control**, along a continuous task trajectory $r_d(t)$



The end!

Thank you for your Attention!!!

Any Questions?

